

**Employee Eligibility Statement**

 Coverage Applied For (Check only one):       Major Medical Plan     Preventive Care Plan (non-major medical)\*     Limited Medical (non-major medical)\*\*

**\* IMPORTANT NOTICE: This plan does not provide comprehensive major medical coverage; it covers preventive care services only. Benefits are limited.** Your employer's self-funded preventive care benefit plan currently fulfills an individual's requirement under the Affordable Care Act to maintain minimum essential coverage, subject to revision of applicable law, regulation and regulatory interpretation. **\*\*IMPORTANT NOTICE: This plan covers limited medical expenses only. This does not provide comprehensive major medical coverage.**

To be completed by the **EMPLOYEE ONLY**. Print legibly in ink only. If you make a mistake when completing an answer, please correct, initial and date.  
 NOTICE: The stop-loss insurance carrier has the right to revise rates (retroactively or prospectively), rescind or terminate your employer's Stop Loss Insurance Contract if you complete this form with false, incomplete or misleading information. Your employer may rescind or terminate you or your dependent's coverage for fraud or intentional misrepresentation of material fact, if you complete this form with false, incomplete or misleading information. Plans are administered by Star Marketing & Administration, Inc.

Employer Information			
COMPANY NAME		LOCATION (State, ZIP)	
PLAN CHOICE (if available): DEDUCTIBLE	PHYSICIAN/HOSPITAL NETWORK	GROUP Number (if available)	

Employee Information (All full-time employees must complete this section.)			
LEGAL FIRST NAME		MIDDLE INITIAL	LEGAL LAST NAME
ADDRESS		CITY	STATE    ZIP
SEX <input type="checkbox"/> Male <input type="checkbox"/> Female	SOCIAL SECURITY NUMBER	BIRTH DATE (mm/dd/yyyy)	MARITAL STATUS <input type="checkbox"/> Single <input type="checkbox"/> Married
WORK PHONE	HOME PHONE	EMPLOYEE E-MAIL ADDRESS	
DATE EMPLOYED FULL TIME (mm/dd/yyyy)	JOB TITLE	HOURS WORKED PER WEEK	ANNUAL SALARY \$

Beneficiary Information - (Complete when employer is offering Life/Accidental Death & Dismemberment coverage)				
BENEFICIARY NAME: First		M.I.	Last	Relationship
ADDRESS:		City	State	ZIP

Coverage Information - Please check in appropriate boxes	
<b>Applying for Coverage</b>  Coverage applying for (Check only one): <input type="checkbox"/> Employee only <input type="checkbox"/> Employee and Spouse/Domestic Partner* <input type="checkbox"/> Employee and Child(ren) <input type="checkbox"/> Employee, Spouse/Domestic Partner and Child(ren)  Reason for enrollment (Check only one): <input type="checkbox"/> New Group Plan <input type="checkbox"/> New Hire <input type="checkbox"/> Plan Change <input type="checkbox"/> Open/Late Enrollment <input type="checkbox"/> Special Enrollee  <b>* If the employer has designated eligibility for domestic partners, you may included a domestic partner as an eligible dependent.</b>	<b>Waiving Coverage</b>  <input type="checkbox"/> Declining all group coverage. I acknowledge that I have been given the opportunity to apply for group coverage available to me and my dependents through my employer. <input type="checkbox"/> Self-funded medical coverage declined for: <input type="checkbox"/> Employee <input type="checkbox"/> Spouse/Domestic Partner <input type="checkbox"/> Child(ren) <input type="checkbox"/> Fully Insured Dental declined for (if available): <input type="checkbox"/> Employee <input type="checkbox"/> Spouse/Domestic Partner <input type="checkbox"/> Child(ren) I wish to decline for the following reasons (check one below): <input type="checkbox"/> Covered by spouse/domestic partner's group health plan <input type="checkbox"/> Government plan: <input type="checkbox"/> Medicare <input type="checkbox"/> Medicaid <input type="checkbox"/> State plan <input type="checkbox"/> Individual Medical Plan <input type="checkbox"/> I do not have and do not want self-funded medical coverage <input type="checkbox"/> <b>COBRA</b> <input type="checkbox"/> Other (explain): _____ <b>Employee Signature (if waiving coverage):</b>  Signature: _____ Date: _____  ORIGINAL SIGNATURE REQUIRED. PRINT THEN SIGN.

OFFICE USE ONLY		
UND _____	EFF _____	SUB _____

**Special Enrollee**

If you are an employee or dependent(s) who previously waived coverage and now have **lost coverage, had a contribution change or a life-changing event, you may be considered a Special Enrollee. Star Marketing & Administration, Inc. must receive these forms within 31 days of the special enrollment event.** Failure to submit your request within the 31 days could result in a delay in coverage.

Name of person(s) applying for coverage, if OTHER than the employee: \_\_\_\_\_

**Unless otherwise noted, you must provide supporting documentation within the 31 days of your special enrollment event. If you are unable to obtain the supporting documentation within the time frame allotted, please do not delay your enrollment request. We will hold your request until the necessary information is received. Once approved, you will be added to the plan as of your event date and premium will be charged accordingly.**

- Loss of Coverage (including occurrences due to entrance into the U.S.):** Coverage Termination Date: \_\_\_\_\_ **MM/DD/YY**
- Type of Loss:**       Group Coverage                       Individual Coverage
- Reason for Loss:**     Job termination                       No longer eligible – company policy (i.e., dependent coverage is no longer offered, etc.)
- Other \_\_\_\_\_

- Contribution Change:** Date of Change: \_\_\_\_\_ **MM/DD/YY**
- Contribution (increase/decrease in employer contribution level)

- Life-Changing Events:**
- Adoption of a child – Date of Placement: \_\_\_\_\_
- Divorce – Date: \_\_\_\_\_
- Marriage – Date: \_\_\_\_\_ *Documentation is not required.*
- Birth of a child
- Legal separation

**Other:** Provide Detailed Explanation: \_\_\_\_\_

**Dependent Information**

List the dependents to be covered. NOTE: If you are waiving coverage for your dependents, please complete the **Coverage Information** section on the first page.

SPOUSE/DOMESTIC PARTNER LEGAL FIRST NAME	LEGAL LAST NAME	BIRTH DATE (mm/dd/yyyy)	SOCIAL SECURITY NUMBER	SEX <input type="checkbox"/> M <input type="checkbox"/> F
CHILD LEGAL FIRST NAME	LEGAL LAST NAME	BIRTH DATE (mm/dd/yyyy)	SOCIAL SECURITY NUMBER	SEX <input type="checkbox"/> M <input type="checkbox"/> F
CHILD LEGAL FIRST NAME	LEGAL LAST NAME	BIRTH DATE (mm/dd/yyyy)	SOCIAL SECURITY NUMBER	SEX <input type="checkbox"/> M <input type="checkbox"/> F
CHILD LEGAL FIRST NAME	LEGAL LAST NAME	BIRTH DATE (mm/dd/yyyy)	SOCIAL SECURITY NUMBER	SEX <input type="checkbox"/> M <input type="checkbox"/> F
CHILD LEGAL FIRST NAME	LEGAL LAST NAME	BIRTH DATE (mm/dd/yyyy)	SOCIAL SECURITY NUMBER	SEX <input type="checkbox"/> M <input type="checkbox"/> F

**Other Coverage**

Do you or any dependent(s) enrolling on this form have existing major medical coverage that will be in effect on the day this coverage begins?

- Yes     No      If Yes, complete this section:

Name of Other Carrier \_\_\_\_\_ Start Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

If Medicare check type of coverage:     Part A Effective date: \_\_\_\_\_     Part B Effective date: \_\_\_\_\_     Part D Effective date: \_\_\_\_\_

Who is covered?             Employee             Spouse/Domestic Partner             Children

## Agreement to Enroll for Coverage

Unless waived on Page 1, I request coverage under my employer's plan as it is now or as it may be amended in the future. I authorize my employer to make deductions from my earnings for my share of the cost, if any, for the benefits to which I may become entitled. I represent that all statements and answers made in this Employee Eligibility Statement or any medical questionnaires are complete and true, and I understand that answers will be the basis of any coverage issued. I also understand that all statements and answers made will be valid for 90 days from the date signed.

### AUTHORIZATION TO USE AND DISCLOSE PROTECTED HEALTH INFORMATION

**Instructions: please read this authorization form carefully before signing. Your request to enroll for coverage cannot be processed without your signature. You have the right to receive a copy of this form following your signature.**

#### I. Protected Health Information

Star Marketing & Administration, Inc. ("Star Marketing") is committed to the privacy of your PHI/Personal Information and has required all business associates and vendors to agree in writing to those same protections. Despite these efforts we are required by law to advise you that your Information may at some point fall outside of these protections, be re-disclosed and would no longer be protected.

This authorization encompasses information that is considered to be Protected Health Information and/or Personal Information. Protected Health Information (PHI) includes individually identifiable health information that is created or received by your provider, health plan or insurer, data clearinghouse, a health authority, employer, school or university, pharmacy or pharmacy benefit manager.

PHI/Personal Information relates to the past, present, or future condition of your physical or mental health, healthcare provided to you, or payment for the healthcare provided to you. PHI/Personal Information does not include summary health information or information that has been de-identified according to the standards for de-identification provided for in the Health Insurance Portability Act Privacy Rule.

By signing this form, you authorize certain entities identified below to use or disclose your protected health information. Protected health information includes, but is not limited to, hospital records, physician records, lab results, mental health records and alcohol and/or drug abuse records. Protected health information may be obtained, maintained, or transmitted in any form or medium, including written, oral, or electronic.

#### II. Purpose of the Authorization Form

By signing this form, you authorize the use and disclosure of protected health information for the purposes of: determining eligibility for enrollment or benefits under a health plan; determining eligibility and/or risk-rating of stop-loss insurance coverage for your employer, or to allow the plan's designee to conduct utilization review and quality improvement activities ("Purpose").

#### III. Entities Authorized to Use and Disclose My Protected Health Information

I hereby authorize the following entities, their reinsurers, or other organizations performing business or legal services in connection with the Purpose above and their respective legal representatives ("Entities") to receive, use, and disclose my protected health information for the Purpose listed above:

- Star Marketing & Administration, Inc.**
- Trustmark Life Insurance Company**

I authorize Entities to disclose my PHI between themselves and their affiliated companies, to reinsuring companies, to the plan administrator or plan sponsor.

I further authorize any licensed physician, medical practitioner, healthcare provider, hospital, clinic, pharmacy or pharmacy benefit manager or other medical or medically related facility, insurance or reinsuring company, or other organization that has any record or knowledge of me to give Entities any and all PHI about me concerning diagnosis, treatment and prognosis for any physical or mental condition, including, but not limited to, all medical and healthcare records.

I understand I have a right to inspect and copy my own PHI/Personal Information to be used or disclosed.

I understand that failure to sign this Authorization will result in my application not being considered.

I understand that my Personal Representative or I have a right to receive a copy of the authorization form.

A simulated, faxed or copied image of this Authorization shall be as valid as the original.

#### IV. Term of Authorization

I further agree this Authorization will be valid until Star Marketing has completed its determination of my eligibility for coverage or for 12 months from the date signed, whichever is less.

#### V. Right to Revoke

I understand I may revoke this authorization at any time by giving advance written notice to the entities listed above. Revocation of this authorization form will not affect actions Entities took in reliance on this form prior to receipt of the written notice of revocation.

I HAVE HAD FULL OPPORTUNITY TO READ AND CONSIDER THIS FORM. I UNDERSTAND THAT, BY SIGNING THIS FORM, I AUTHORIZE THE USES AND DISCLOSURES OF PROTECTED HEALTH INFORMATION DESCRIBED IN THIS FORM. I AGREE THAT A FAXED OR COPIED IMAGE OF THIS AUTHORIZATION SHALL BE AS VALID AS THE ORIGINAL.

- YES, I AGREE TO RECEIVE EMPLOYEE BENEFIT DOCUMENTS INCLUDING, BUT NOT LIMITED TO: PLAN DOCUMENTS, SUMMARY PLAN DESCRIPTIONS, SUMMARY OF BENEFITS AND COVERAGE, POLICIES, CONTRACTS, AGREEMENTS, LETTERS AND NOTICES THROUGH ELECTRONIC MEDIA USING A COMPUTER WITH INTERNET ACCESS. I UNDERSTAND I CAN RECEIVE PRINTED DOCUMENTS AT NO COST AFTER I NOTIFY STAR MARKETING & ADMINISTRATION, INC. OF MY CHANGE IN PREFERENCE.**

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_

 ORIGINAL SIGNATURE REQUIRED. PRINT THEN SIGN.

## **IMPORTANT NOTICE: PLEASE READ AND RETAIN**

### **Special Enrollments**

If you are declining enrollment for yourself or your dependents (including your spouse) because of other health insurance coverage, you may, in the future, be able to enroll yourself or your dependents in this plan, provided that you request enrollment within 31 days after coverage was terminated as a result of loss of eligibility for the coverage or termination of employer contribution (60 days for special enrollees who have lost their Medicaid or State Children's Health Insurance Program coverage). In addition, if you have a life-changing event, such as your marriage, birth, adoption or placement for adoption, you may be able to enroll yourself and your dependents, provided that you request enrollment within 31 days after the qualifying event. Coverage will become effective on the date of the qualifying event.

### **Annual Open Enrollment Period**

Eligible employees may enroll themselves and their eligible dependents during the annual open enrollment period, which is the month prior to the start of the new plan year.

### **The following notice applies to preventive care coverage plans:**

This plan does not provide comprehensive major medical coverage. Benefits are limited. This preventive benefits plan fulfills an individual's requirement under the Affordable Care Act to maintain minimum essential coverage, subject to revision of applicable law, regulation and regulatory interpretation.

### **Go Green & Opt in to the Document Center at TrustmarkSB.com:**

- Access important health plan documents such as your Plan Document, and Summary of Benefits and Coverage online through your secure Account.
- Stop mail delivery and delays. The Document Center gives immediate access to important documents. You'll receive an email notification when a new document is available.
- Stop combing through paper documents. Your online documents are searchable using the PDF search feature.

Plus, opting in to the Document Center is easy. Simply check "yes, I agree" before signing the Employee Eligibility Statement, then opt in when you register at TrustmarkSB.com.